LOCAL LABOUR MARKET PLANNING MEETING – PART 1

South Temiskaming

WORKING TOGETHER

To find solutions for the local labour market



FAR NORTHEAST TRAINING BOARD (FNETB) your local labour market planning network

COMMISSION DE FORMATION DU NORD-EST (CFNE) votre réseau local de planification du marché du travail







AGENDA

Introduction

Most recent forecast data

Input from local employers

Demographic change by occupation

Observations/Discussion

Next steps

LOCAL LABOUR MARKET PLANNING MEETINGS – PART 1								
COMMUNITY	MEETING DATE	LOCATION	TIME					
Kirkland Lake	October 30, 2023	Virtual	1:00 - 3:00					
Temiskaming Shores	October 31, 2023	Virtual	9:00 – 11:00					
Timmins	November 1, 2023	Virtual	9:00- 11:00					
Cochrane/Iroquois Falls	November 1, 2023	Virtual	1:00 - 3:00					
Hearst	November 2. 2023	Virtual	9:00 – 11:00					
Kapuskasing	November 2, 2023	Virtual	1:00 - 3:00					
Chapleau	November 3, 2023	Virtual	9:00 – 11:00					
Moose Factory/James Bay	November 3, 2023	Virtual	1:00 - 3:00					

Part 2 meetings:

- November 15 to 29,2023
- Focus on action

BACKGROUND

The Far Northeast Training Board (FNETB) is mandated to conduct an annual Local Labour Market Planning Process which includes the use of reliable and valid evidence to foster a common understanding of local labour market conditions through the collection and dissemination of local labour market information, community engagement and partnerships with a range of stakeholders including but not limited to, local employers, community leaders, service providers, and education and training institutions.

Through collaboration and engagement, and the collection, analysis and synthesis of local labour market information, the FNETB aims to raise awareness of existing local labour market priorities and needs – strengths, gaps, challenges, and priorities. The results of this analysis are expected to inform local business plans and local activities to address labour market issues.

This document contains data from the FNETB's most recent labour market forecast as well as some information collected locally to gain some insight on the occupations that are in highest demand. Please take the time to read the document prior to attending the planning meeting, note your comments and observations, and come prepared to share your input and help define the specific conditions of the labour market in your community. We look forward to a productive discussion with you and other local stakeholders.



As you read the information contained in this document ask yourself the following questions:

How does this reflect what you know of, or observe in your community? What does it mean for the your community? What does it mean for your organization?























October 2023

The following pages provide the most recent FNETB Local Labour Market Forecast for the South Temiskaming region. The forecast is based on:

- Customized 2021 Census data Number of people by 5-year age cohort, by occupations for the region and for sub-regions (CFDC).
- The assumption that people who were aged 55 and over at the time of the 2021 Census will retire between 2021-2031, as they reach the age of 65 which is the benchmark used to forecast the possible number of retirements. (The age of retirement of 65 is estimated based on the retirement age data in the table below).

	Both sexes				Males		Females			
	2011	2021	2022	2011	2021	2022	2011	2021	2022	
Total all retirees	62.7	64.3	64.6	63.7	65	65.5	61.8	63.7	63.6	
Public sector employees	60.9	62.4	62.7	61.6	62.8	63.7	60.4	62.1	62	
Private sector employees	63	64.7	64.7	63.3	64.8	65	62.7	64.6	64.4	
Self-employed	66.5	67.6	68.4	67.5	68.7	68.9	64.5	65.8	67.3	

Statistics Canada. Table 14-10-0060-01 Retirement age by class of worker, annual https://www150.statcan.gc.ca/t1/tbl1/en/tv.action?pid=1410006001

Cautionary Notes and Considerations for Readers:

The following cautionary notes and considerations are provided to assist individuals with the interpretation and use of the data and information presented in this report.

Information in this document is provided for the purpose of facilitating a better understanding of the FNETB regional labour market landscape, based upon the most current information available on the date of publication.

The figures shown in all Census tables in the report have been subjected to a confidentiality procedure known as random rounding to prevent the possibility of associating statistical data with any identifiable individual. Under this method, all figures, including totals and detail, are randomly rounded either up or down to a multiple of "5", and in some cases "10". For example, random rounding of 12 to a multiple of 5 would yield either 10 or 15. Table cells which contain data ranging between 0 and 9 are subjected to random rounding between 0 and 10. Therefore, a cell showing "0" could actually have a value between 0 and 9. The random rounding technique provides strong protection against direct, residual, or negative disclosure, without adding significant error to the Census data.

Every effort has been undertaken to ensure all care and diligence has been used in processing, analyzing, and extracting the information used in the preparation of this document. However, the information is provided without warranty of any kind, either expressed or implied.



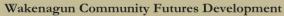
When looking at the data used for this forecast, it is important to note that:

- It is based on the assumption that people retire when they reach the age of 65.
- It does not take into consideration economic shifts that might arise (positive or negative).
- Some positions might not be filled for a variety of reasons (restructuring, technology, etc).



North Claybelt Community Futures Development

Corporation: Based in Kapuskasing, it services the communities along the Highway 11 corridor from Opasatika (located between Hearst and Kapuskasing) to Iroquois Falls, Ontario. The communities serviced include Opasatika, Val Rita/Harty, Kapuskasing, Moonbeam, Fauquier/Strickland, Smooth Rock Falls, Cochrane, and Iroquois Falls.



Corporation: Based in Moose Factory, it services Attawapiskat First Nation, Chapleau Cree First Nation, Fort Albany, Kashechewan, Missanabie Cree, Moose Factory, Moosonee, Peawanuck and Taykwa Tagamou Nation.





REGIONAL ECONOMIC DEVELOPMENT CORPORATION

Nord-Aski Regional Economic Development

Corporation: Based in Hearst, it services Hearst and surrounding communities, including Hornepayne, Constance Lake and Mattice-Val Coté.

Kirkland and District Community Development Corporation: Based in Kirkland Lake, it services the

Corporation: Based in Kirkland Lake, it services the communities of Kirkland Lake, Black River Matheson, Charlton, Englehart, Larder Lake, Matachewan and McGarry.





b.

Hearst

Wawa

b

Far Northeast Training

Board

Kapuskasing

Tillmining

Kildland Lake

Hafleybury

Superior East Community Futures Development

Corporation: Based in Wawa, it serves the communities of Dubreuilville, Chapleau, Wawa, White River, and First Nations located in the Superior East Region. (Of those communities only the following are located within the FNETB region: Chapleau, Duck Lake, Chapleau 75 and Mountbatten 76A.

South Temiskaming Community Futures

Development Corporation: Based in Haileybury, it services the Townships of: Coleman, Armstrong, Brethour, Casey, Harley, Harris, Hilliard, Hudson, James, Kerns and Temagami, the Village of Thornloe, Bear Island, Cobalt, Latchford and Temiskaming Shores.



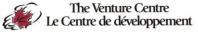
SUPERIOR EAST/SUPÉRIEUR EST

Community Futures Development Corporation Société d'aide au développement des collectivités The Venture Centre / Le Centre de développement (CFDC):Based in Timmins, it services Timmins, Gogama, Foleyet, Mattagami First Nation, Shining Tree and Biscotasing.



SOUTH TEMISKAMING SUD Community Futures Development Corporation Société d'aide au développement des collectivités





A Community Futures Development Corporation Une Société d'aide au développement des collectivités



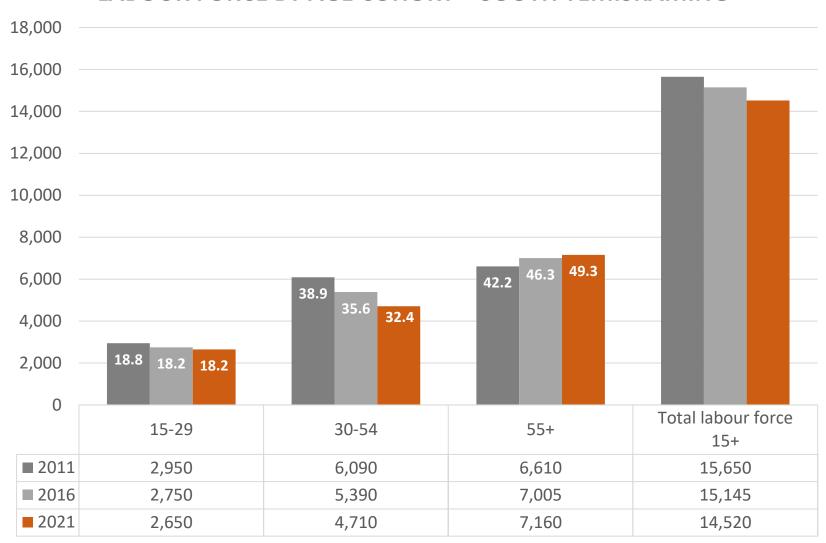
In preparing this forecast, we break down the labour force 15+ in three cohorts:

- The <u>ENTRY</u> workforce those who are about or have recently entered the workforce.
- The <u>MAIN</u> workforce makes up the largest proportion of the total labour force.
- The <u>EXIT</u> workforce those who were 55 and over at the time of the 2021 Census and who will reach the age of 65 or more by 2031.

Between 2011 and 2021, in the South Temiskaming region, the total labour force 15+ decreased by -7.2% (-1,130).

- The total labour force aged 15 29 decreased by -10.2% (-300). ENTRY
- The total labour force aged 30-54 decreased by -20.9% (-1,380). MAIN
- The labour force aged 55 and over increased 8.3% (+550). EXIT

LABOUR FORCE BY AGE COHORT – SOUTH TEMISKAMING



In the South Temiskaming region, an important number of workers, in many occupations become eligible to retire between 2021 and 2031.



14,520 Total labour force 15+

8,820Employed labour force 15+

2,680
Possible retirement between 2021-2031

30%
Of the employed labour force



SOUTH TIMISKAMING - EMPLOYED LABOUR FORCE, BY AGE COHORT – 1-DIGIT NOC, 2021

		Total 15+	15-29 ENTRY		30-54 MAIN		55+ EXIT		
	2021 Census (employed the week of May 2-8, 2021)		#	%	#	%	#	%	
	Total employed all occupations	8,820	2,085	23.6	4,055	46.0	2,680	30.4	
0	Legislative and senior management occupations	105	10	9.5	40	38.1	45	42.9	
1	Business, finance, and administration occupations	1,215	150	12.3	595	49.0	470	38.7	
2	Natural and applied sciences and related occupations	425	90	21.1	240	56.5	85	20.0	
3	Health occupations	690	180	26.1	360	52.2	155	22.5	
4	Occupations in education, law & social, community & govt services	1,160	175	15.1	710	61.2	20	1.7	
5	Occupations in arts, culture, recreation, and sport	110	20	18.2	60	54.5	40	36.4	
6	Sales and service occupations	1,970	755	38.2	730	37.1	495	25.1	
7	Trades, transport and equipment operators and related occupations	2,105	465	22.1	870	41.3	770	36.6	
8	Natural resources, agriculture, and related production occupations	725	160	22.1	335	46.2	235	32.4	
9	Occupations in manufacturing and utilities	315	75	23.8	120	38.1	115	36.5	



At the time of the 2021 Census, the total employed labour force in South Temiskaming was 8,820. Based on the local forecast, between 2021 and 2031, a total of 2,680 people reach the age of 65 and could exit the labour market during that period.

The three broad occupational categories with the highest number of potential exits are:

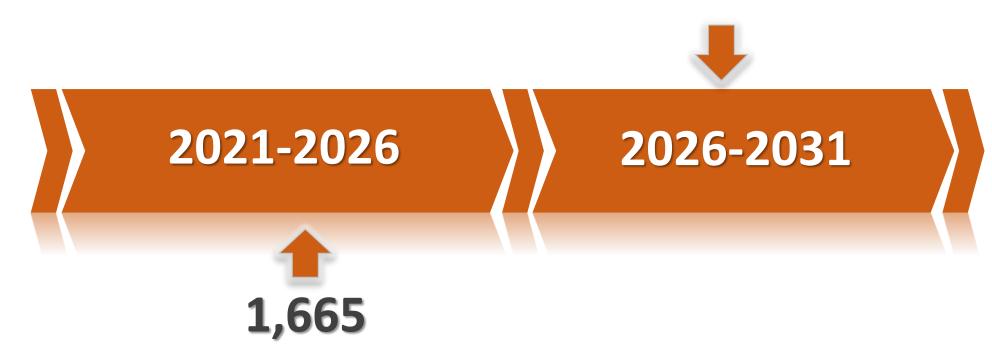
- Trades, transport and equipment operator and related occupations (770)
- Sales and service occupations (495)
- Business, finance, and administration occupations (470)

SOUTH TEMISKAMING- TOTAL NUMBER OF POTENTIAL RETIREMENT BY 5 YEAR INCREMENTS

When breakdown the total of 2,680 potential retirements by five-year increments, we see that the largest portion of those retirements are forecasted for the period between 2021 and 2026.

1,015

(those who, at the time of the 2021 Census, were between 55 and 59 years old)



(those who, at the time of the 2021 Census, were 60+ years old)

SOUTH TEMISKAMING- TOTAL NUMBER OF POTENTIAL RETIREMENT, 2021-2026 (1-DIGIT NOC)



	2021 Census	65+
0	Legislative and senior management	20
1	Business, finance, and administration	135
2	Natural and applied sciences and related	30
3	Health	40
4	Education, law & social, community & government services	80
5	Arts, culture, recreation and sport	10
6	Sales and service	130
7	Trades, transport, and equipment operators and related	265
8	Natural resources, agriculture, and related production	80
9	Manufacturing and utilities	25
	Total employed	815

	2021 Census	60-64
0	Legislative and senior management	15
1	Business, finance, and administration	150
2	Natural and applied sciences and related	25
3	Health	35
4	Education, law & social, community & government services	80
5	Arts, culture, recreation and sport	15
6	Sales and service	190
7	Trades, transport, and equipment operators and related	225
8	Natural resources, agriculture, and related production	70
9	Manufacturing and utilities	45
	Total employed	850





A further breakdown the 1,665 potential retirements between 2021-2026 shows that 815 (49%) of those retirements have likely already happened as those who were 65+ at the time of the 2021 Census would now be closer to 68+.

SOUTH TEMISKAMING TOTAL NUMBER OF POTENTIAL RETIREMENT, 2026-2031 (1-DIGIT NOC)



	2021 Census	55-59
0	Legislative and senior management	10
_1	Business, finance, and administration	185
2	Natural and applied sciences and related	30
3	Health	80
4	Education, law & social, community & government services	110
5	Arts, culture, recreation and sport	15
6	Sales and service	175
7	Trades, transport, and equipment operators and related	280
8	Natural resources, agriculture, and related production	85
9	Manufacturing and utilities	45
	Total employed	1,015



While information at the broader occupational category (1-Digit NOC) provides some insight on the future demand, more specific occupational details are sometime required for planning.

The following two pages provide a list of the occupations at the 5-digit NOC with at least 100 people employed in Timmins at the time of the 2021 Census, and for which the percentage of potential retirements between 2021 and 2031 exceeds the overall 30% indicated on page 5.

OCCUPATIONS WITH 100+ EMPLOYEES (5-DIGIT NOC) POTENTIAL EXITS 2021-2031 = 40% OR MORE

	15+	55	5+
		#	%
12200 – Accounting technicians and bookkeepers	105	75	71.4
13100 – Administrative officers	140	75	53.6
80020 – Managers in agriculture	220	115	52.3
14200 – Accounting and related clerks	100	50	50.0
72310- Carpenters	115	55	47.8
73300 – Transport truck drivers	300	130	43.3

Potential exits 2021-2026						
60-64 65+						
25	25					
15	25					
35	45					
0	35					
15 1						
45	50					



Highlighted is the portion of the 55+ who could potentially retire between 2021 and 2026 (those who at the time of the 2021 Census were aged 60 and over).

We further broke down the number of 60 and over to highlight those who were 65+ in 2021, who today would be 68+ as many of those workers might have already exited the labour market.

OCCUPATIONS WITH 100+ EMPLOYEES (5-DIGIT NOC) POTENTIAL EXITS 2021-2031 = BETWEEN 25% AND 40%

	Total 15+	55	;+
		#	%
31301 – Registered nurses and registered psychiatric nurses	160	60	37.5
73400 – Heavy equipment operators	150	55	36.7
60020 – Retail and wholesale trade managers	190	65	34.2
13110 – Administrative assistants	155	40	25.8

	ex 2021-	
	60-64	65+
5	15	20
7	15	25
2	35	10
8	0	0

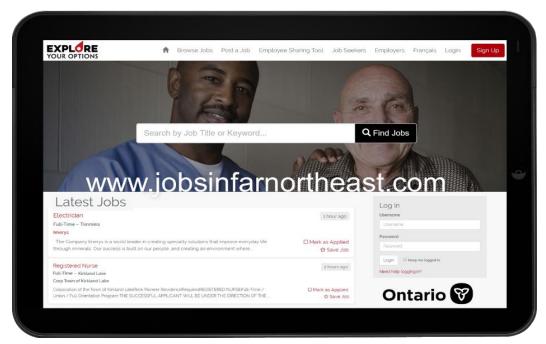
Potential



The occupations on this page and in the previous table are those with the highest percentages of potential retirements between 2021 and 2031.

As mentioned in the introduction, they do not take into consideration demand that is based on growth.

The following pages provide a summary of local job postings, as well as information collected from local employers this fall to gain additional insight on the occupations that are in highest in-demand.



TOP 10 BY TOTAL NUMBER OF POSTS (5-DIGIT NOC) - 2022

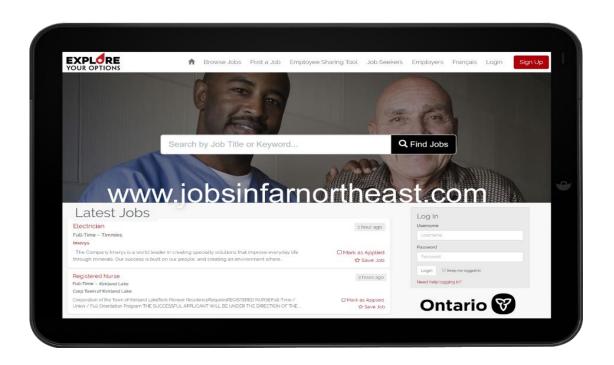
jobinfarnortheast	Jobsintimins	Jobsinkirklandlake	Jobsintemiskaming	Jobsinhearst	guiseysndeyuskasing	Jobsincochrane	opsinjbc	jobsinchapleau	
958	*	*	*	*	*	*	*	*	
742	*	*	*	*	*	*	*		
393	*	*	*	*	*	*	*		
327	*	*	*	*	*			*	
320	*	*		*	*	*	*		
298	*	*		*	*		*	*	
238	*	*				*			
233	*			*	*				
198			*	*					
172	*		*	*					
				•					

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42201 Social and community service workers	958	*	*	*	*	*	*	*	*
43100 Elementary and secondary school teachers' assistants	742	*	*	*	*	*	*	*	
41221 Elementary school and kindergarten teachers	393	*	*	*	*	*	*	*	
65312 Janitors, caretakers and heavy-duty cleaners	327	*	*	*	*	*			*
42202 Early childhood educators and assistants	320	*	*		*	*	*	*	
31301 Registered nurses and registered psychiatric nurses	298	*	*		*	*		*	*
41220 Secondary school teachers	238	*	*				*		
13110 Administrative assistants	233	*			*	*			
64100 Retail salespersons and visual merchandisers	198			*	*				
75110 Construction trades helpers and labourer	172	*		*	*				



45100 Student monitors, crossing guards and related occupations

42201 Social and community service workers

41220 Secondary school teachers

13110 Administrative assistants

32101 Licensed practical nurses

73300 Transport truck drivers

41300 Social workers

41221 Elementary school and kindergarten teachers

31301 Registered nurses and registered psychiatric nurses

43100 Elementary and secondary school teacher assistants

TOP 10 BY TOTAL NUMBER OF POSTS (5-DIGIT NOC) – JAN. TO AUG. 2023

inhearst

apuskasing

cochran

chaplea

sinjbc

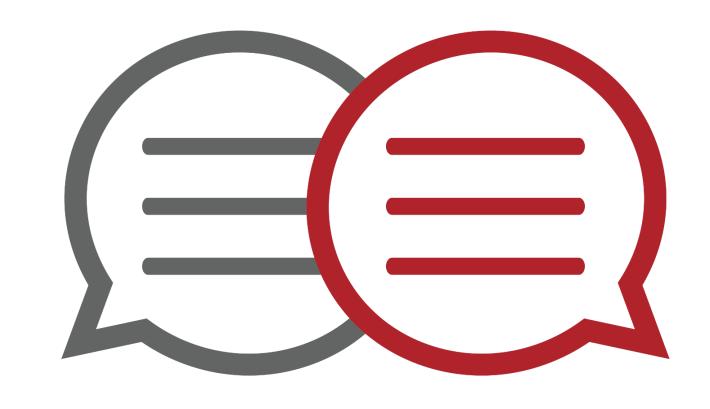
jobinfa	Sqof	Jobsink	Jobsinter	sqof	Jobsink	Jobsin	Jok	jobsin
616	*	*	*	*	*	*	*	*
385	*		*		*	*		
324	*	*	*	*	*	*	*	
290	*	*		*	*		*	*
261	*	*	*		*	*		
251		*	*		*	*		
241	*		*	*	*			
232	*	*	*	*		*		
172	*	*		*		*		*
158	*	*					*	*
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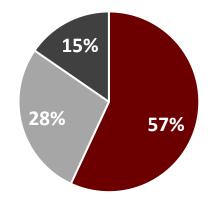
What we hear in the field

Survey conducted in FNETB Region between September 26 and October 4, 2023 with **60** employers from across the region representing 9,339 employees. (41 responses)

SECTORS		
Agriculture		
Forestry	6	
Mining	16	
Construction	10	
Manufacturing	10	
Retail	3	
Transportation	8	
Finance and Insurance	3	
Real Estate	2	
Professional, Scientific and Technical Services		
Educational Services		
Healthcare	16	
Social Assistance	4	
Accommodation		
Food Services		
Public Administration (municipal, provincial, federal)		
Other:		
Police, correctional services, security, engineering		

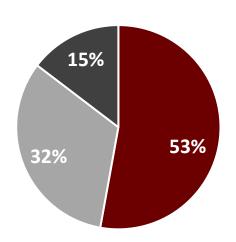
RESPONDENTS - ROLES





RESPONDENTS – SERVICE AREA

■ Cochrane District ■ Timiskaming District ■ Other



Since January 2023...

SEPARATIONS

53 5 2

Yes No Uncertain

REASONS FOR SEPARATIONS

Employee left / quit	49
Retired	37
Temporary Layoff	6
Permanent Layoff	7
Dismissal/Fired	37
Other	3

HIRES

Occupations mentioned most often – hires since January 2023: (58 responses)

Health (RN, RPN, NP, PSW, paramedics)

Administrative staff

Miners (production, development and construction

Janitors / Housekeepers

Kitchen staff – food service

Trades: (mechanics, millwrights, electricians,

welders)

Drillers

Heavy equipment operators

Truck drivers

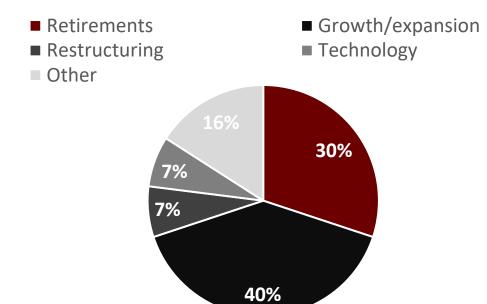
General labourers

In 2024 ...

HIRES

55 0 5
Yes No Uncertain

REASONS FOR PROJECTED NEW HIRES



Occupations with highest number of projected new hires in 2024: (53 responses)

Health (RN, RPN, NP, PSW, paramedics)

Administrative staff

Miners (production, development and construction Janitors / Housekeepers

Kitchen staff – food service

Trades: (mechanics, heavy equipment mechanics,

millwrights, electricians, welders)

Drillers

Heavy equipment operators

Truck drivers

General labourers Kitchen staff – food service General

labourers

HARD TO FILL POSTIONS

Employers were asked to indicate if it was difficult to find workers for any of the following occupations (59 responses)



















Senior management positions	19	•
Executive directors, program/service managers	9	
Supervisors	19	4
Administrative / General office support	10	
Nurses	13	4
Personal support workers	10	
Teachers	1	
Social service workers	4	
Truck drivers	7	
Heavy equipment operators	7	
Construction millwrights – industrial mechanics	14	•
Carpenters	3	
Welders	12	
Heavy duty mechanics	13	4
Sales and service workers	1	
Food service workers	6	
Light duty cleaners	3	
Janitors	4	
Production workers - labourers	7	
Other: engineers, draftspersons, technologists,		
paramedics, police, bus drivers, electricians,		
railway car technicians, security guards		





DIVERSITY IN THE LABOUR FORCE

Employers were asked to indicate if any of the following groups are present in their overall workforce (60 responses)

Under 30 years	57
30 - 55 years	
55 or over	57
65 or over	44
Male	60
Female	60
Recently Arrived Immigrants	41
Indigenous	52
Persons with Physical Disabilities	33
Persons with Developmental Disabilities	28

ARE WE GROOMING THE NEXT GENERATION OF WORKERS?

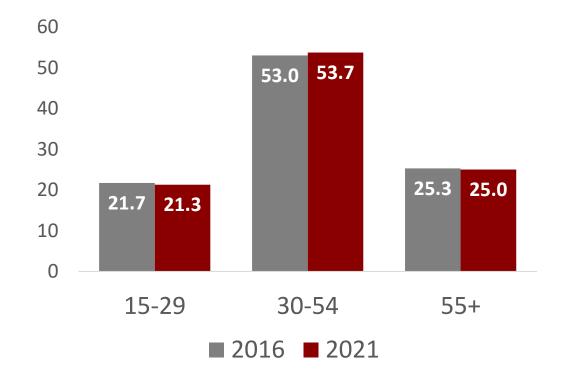
Are our efforts to promote the current and future opportunities generating results?

Are we seeing an increase in the proportion of young workers in some of the in-demand occupations?



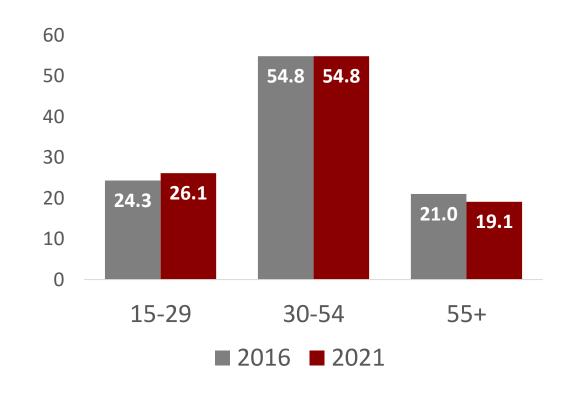


31301 - Registered nurses and registered psychiatric nurses



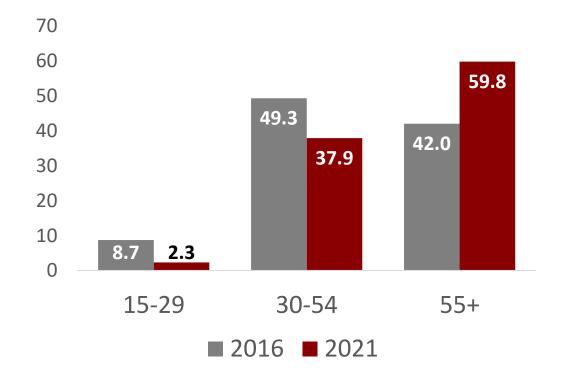
33102- Nurses aides, orderlies, and patient service associates



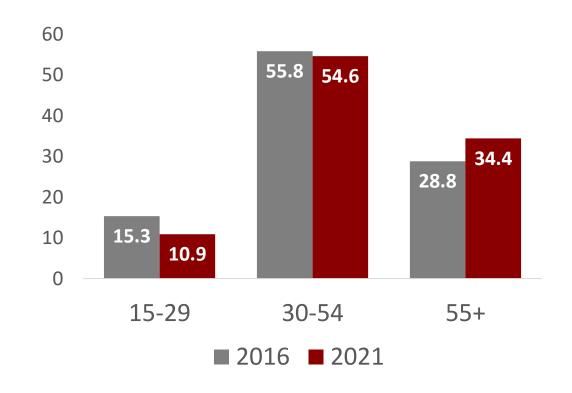




12200 – Accounting technicians and bookkeepers

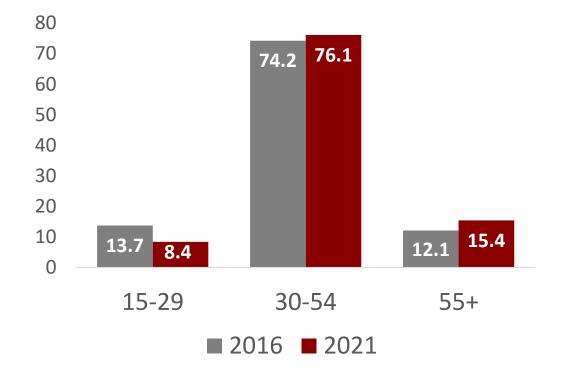


13100 – Administrative assistants



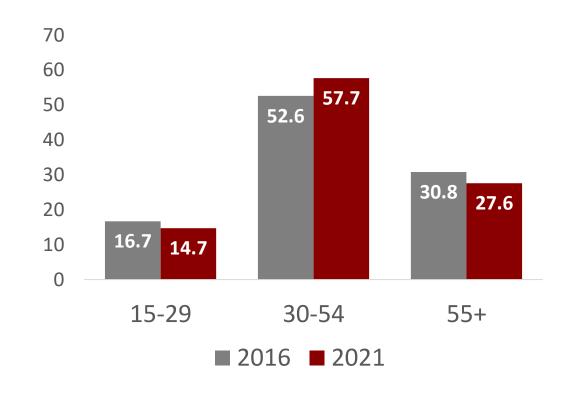


4102 – Secondary, elementary, and kindergarten teachers



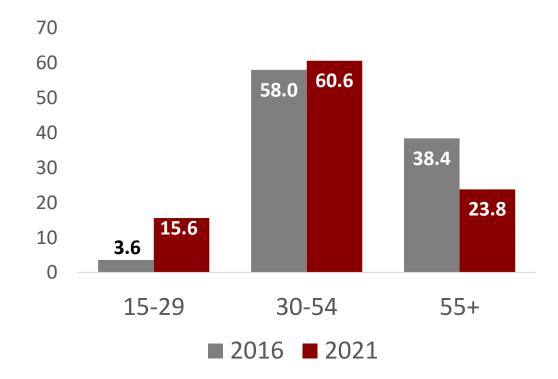
43100 – Elementary and secondary teacher assistants





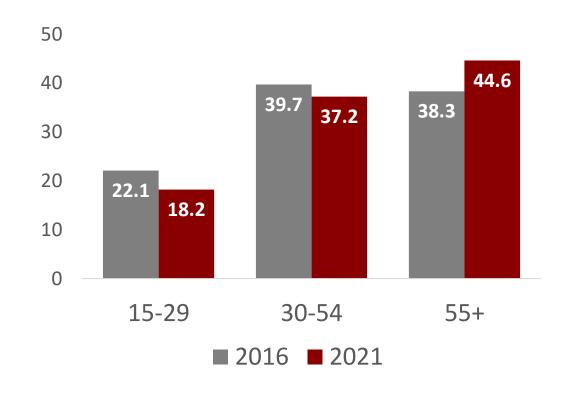


6003 – Managers in food services and accommodation



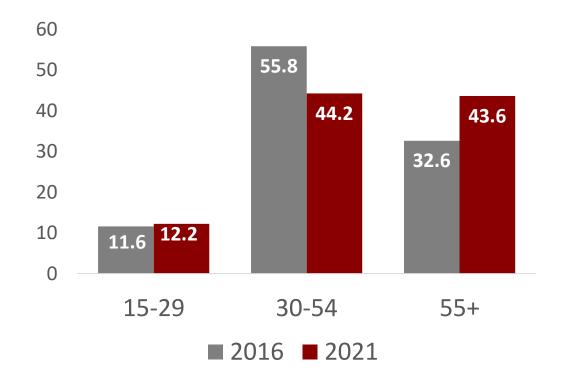
65302 – Janitors, caretakers and heavy-duty cleaners





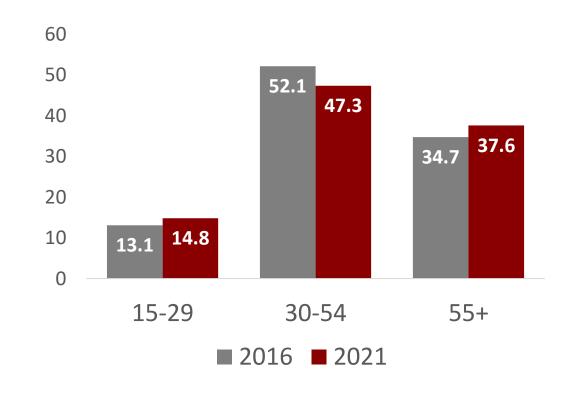


73300 – Transport truck drivers



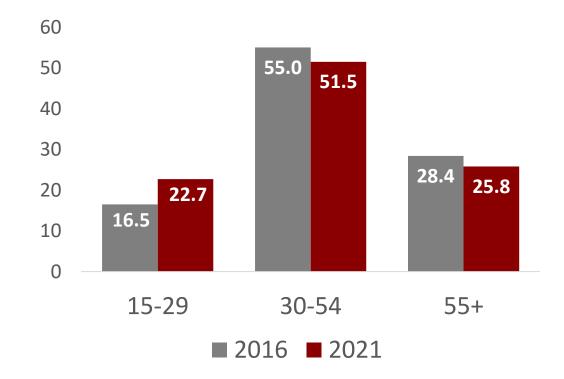
73400 – Heavy equipment operators





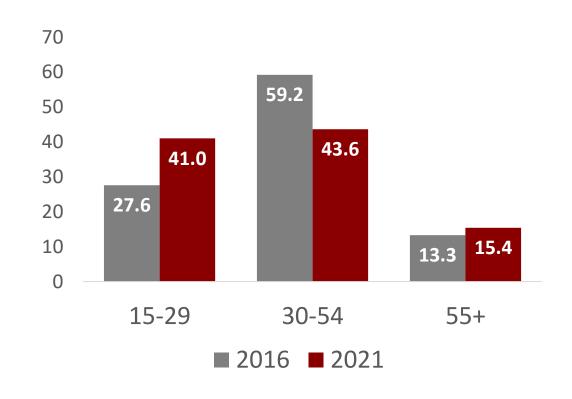


72106 – Welders and related machine operators



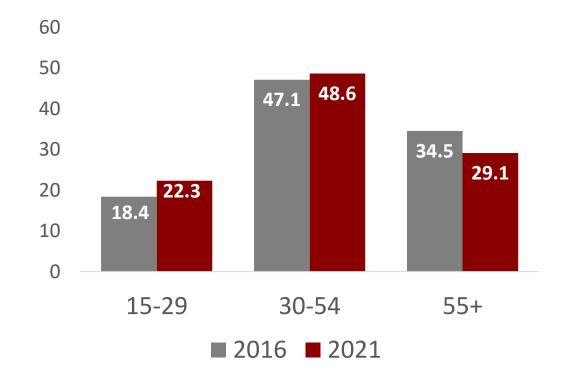
73400 – Heavy duty equipment mechanics





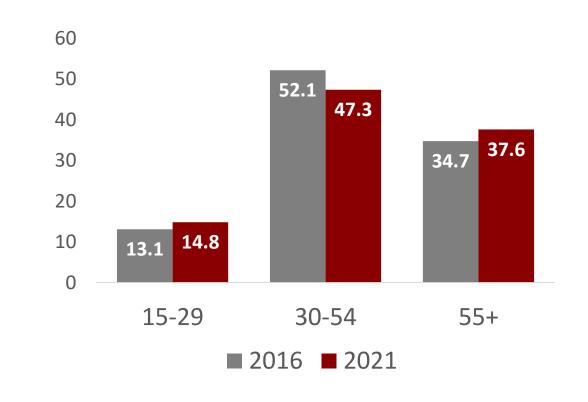


72400 – Construction millwrights and industrial mechanics



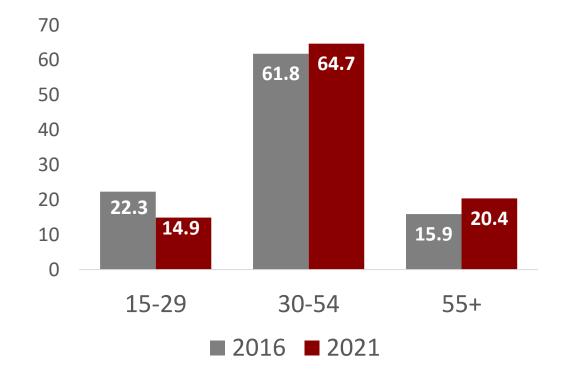
72410 – Automotive service technicians, truck, and bus mechanics





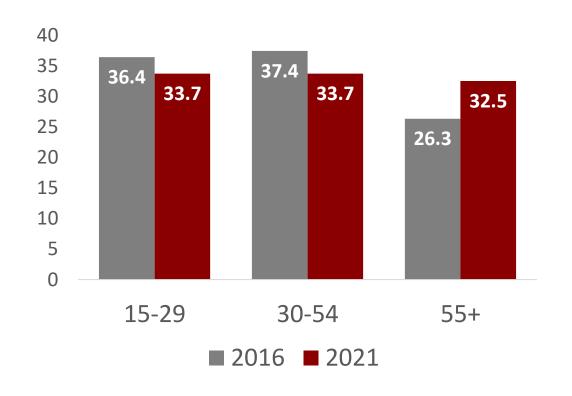


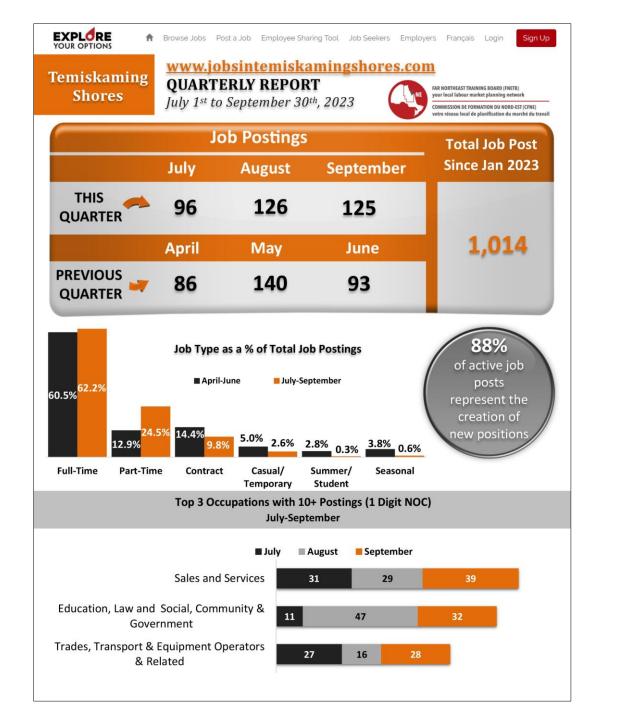
83100 – Underground, production and development miners

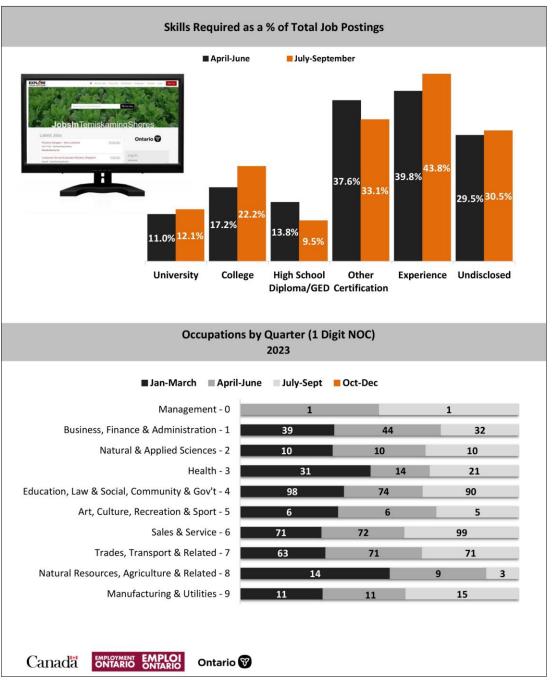


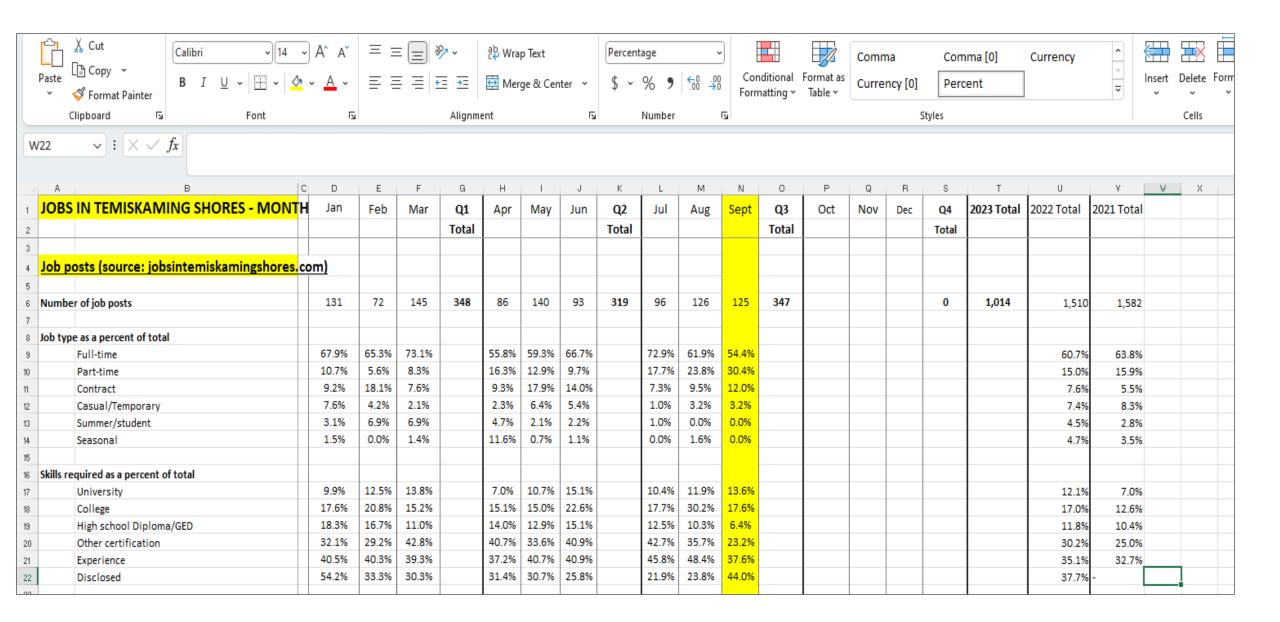
95103 – Labourers in wood, pulp, and paper processing

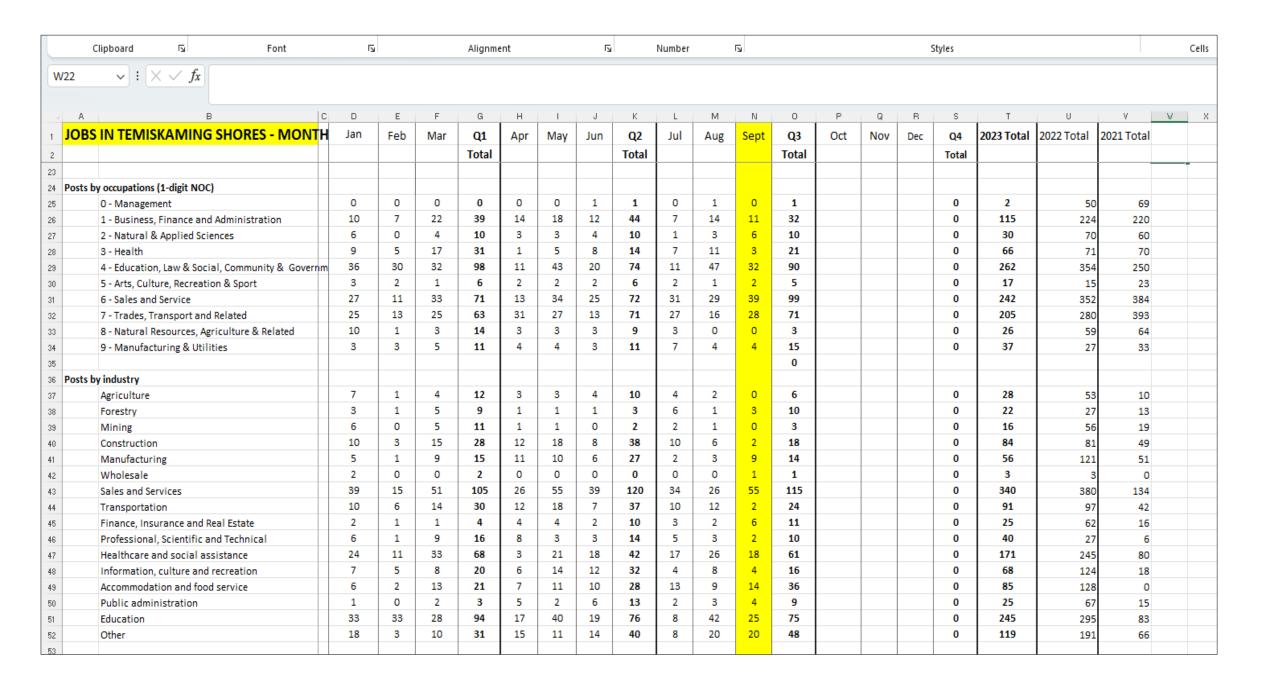












LOCAL LABOUR MARKET PLANNING MEETINGS – PART 2					
COMMUNITY	MEETING DATE	FORMAT	TIME		
Temiskaming Shores	November 15, 2023	TBD	9:00 – 12:00		
Kirkland Lake	November 16, 2023	TBD	9:00 - 12:00		
Timmins	November 17, 2023	TBD	9:00 – 12:00		
Cochrane/Iroquois Falls	November 21, 2023	TBD	9:00 - 12:00		
Hearst	November 22, 2023	TBD	9:00 – 12:00		
Kapuskasing	November 23, 2023	TBD	9:00 – 12:00		
Chapleau	November 28, 2023	TBD	9:00 – 12:00		
Moose Factory/James Bay	November 29, 2023	TBD	9:00 – 12:00		

PURPOSE:

- Review priorities from previous exercise.
- Highlight current community/local priorities.
- Discuss potential actions to address priorities (including partnerships, resources, timelines).